



# OUTLINE

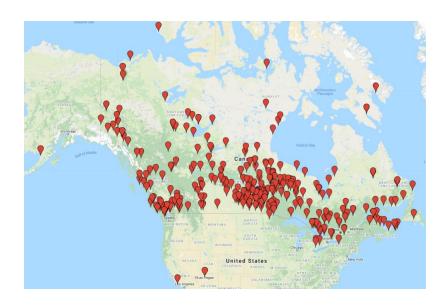
- Background on CIER
- Turning Ideas Into Projects
- Searching for Funders
- Proposal Writing
- When Funding is Received
- Reporting
- Operation & Maintenance of Solid Waste Assets & Services (OMSWAS)





## Centre for Indigenous Environmental Resources

- Founded in 1994 by 10 First Nations Chiefs from across Canada
- Completed over 450 projects with over 300 Indigenous Nations across Canada
- Two program areas:
  - Protecting Lands and Waters
  - Building Sustainable communities







# **TURNING IDEAS INTO PROJECTS**

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- Projects start with an idea
- An idea could be big or small:
  - Develop a recycling program
  - Become a more sustainable community
- This part is fun: be creative and don't be afraid to 'blue sky' and dream!
- Talking to other people in the community is a great way to develop ideas

# **VISIONING**

Visioning is brainstorming the future. Ask yourself and each other:

- Where are you now?
- Where would you like to be?



## **GOALS & OBJECTIVES**

## A goal is...

- Broad
- Long-term
- Aimed at achieving your vision
- An objective is...
  - Specific, measurable...SMARTER
  - Shows how you will achieve your goal

**S**pecific

**M**easurable

**A**ccountable

Realistic

Time-framed

**E**xciting

Recorded



# **ASSET MAPPING**

- Asset mapping helps figure out the resources available to work towards your goal.
  - Assets are can be people, items, resources, infrastructure, skills...
  - Asset mapping identifies what is available
    - Asset mapping promotes community participation

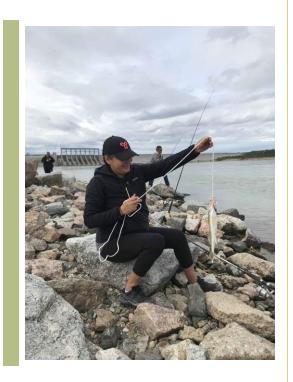


# **ACTIVITIES**

 Activities are the actions you take to meet your objectives

## Example

- Goal: increase recycling
- Objective: 80 percent of households are recycling within two years
- Activities: hold workshops, distribute blue bins, provide pamphlets





## **DELIVERABLES**

- Deliverables are outputs
  - Something concrete that is produced from the project
- They are produced by activities and help achieve the objectives
- Important for reporting to the funder

### Example

- Goal: increase recycling
- Objective: 80 percent of households are recycling within two years
- Activities: hold workshops, distribute blue bins, provide pamphlets
- Deliverables: workshop summaries, blue bins delivered, three pamphlets

### TIP

It is easy to mix up objectives and deliverables. Just remember:

**Objectives** are like mini goals (they say what you will achieve).

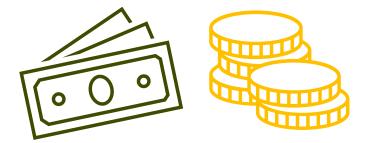
**Deliverables** are the physical items that you produce.





# **FUNDING**

You have a great project idea, now you need...





# **PLANNING FOR FUNDING**

- It is a good idea to have a few funders in mind right at the outset
- Good sources of funding include:
  - Federal government
  - Provincial government
  - Non-profit organizations
  - Foundations



# FINDING FUNDING

- Google is your best friend
  - Find keywords that fit your project
    - E.g. 'First Nation', 'recycling', 'climate change'
- Look on government websites
- Be creative you will almost always need to reframe your project a bit to fit with a funding source
- Use Appendix B of the workbook
- Don't be afraid to reach out to funders!



# **KEEPTRACK**

| Α         | В                                   | C           | D                               | E             | F  | G  | Н  |
|-----------|-------------------------------------|-------------|---------------------------------|---------------|--|--|--|
| tatus     | -¹ Funding Source                   | Funder      | <b>▼</b> Administrator <b>▼</b> | Deadline ▼    | Contact                                  | Potential Purpose  | ▼ Notes  |
|           | Indigenous and Northern Initiatives |             |                                 |               | Phone: (204) 945-7569                    |  |  |
| uccessful | <u>Fund</u>                         | Prov        | Prov                            | 07-Feb-20     | Email: INRgeneral@gov.mb.ca              | Community Engagement   |  |
|           |                                     |             |                                 |               | Dana Hay, B.Ed                           |  |  |
|           |                                     |             |                                 |               | Lake Winnipeg Basin Program              |  |  |
| uccessful | Lake Winnipeg Basin Program         | Feds (ECCC) | Feds                            | 17-Mar-20     | (204) 983-7040                           | Feasibility Study  |  |
|           |                                     |             |                                 |               | 204-784-4354 (Toll free 1-833-323-4636)  |  | Some 2020 projects approved; unclear where we stand; I |
| uccessful | Conservation Trust                  | Prov        | MHHC                            | 10-Apr-20     | or CTinfo@mhhc.mb.ca                     | Natural infrastructure pilot projects                                    | have contacted MHHC to find out                        |
| ending    | Conservation and Climate Fund       | Prov        | Prov                            | 31-Jul-20     |  | CLI water quality trading  |  |
|           | Connaught Fund                      | Academic    | Academic                        | Closed        | cathy.fournier@utoronto.ca               | Funding for studying IK in natural infrastructure design an construction | Received   |
| ending    |                                     |             |                                 |               | catny.rournier@utoronto.ca               |  | Received   |
| ending    | Green Municipal Fund                | Feds        | FCM                             | Ongoing       |  | Feasibility Study  |  |
|           |                                     |             |                                 |               | Phone: 204-984-5952                      |  |  |
|           |                                     |             |                                 |               | or 1-800-567-1570 (toll-free)            |  |  |
|           |                                     |             |                                 |               | E-mail: ec.ecoactionouestnord-           |  |  |
| eclined   | <u>EcoAction</u>                    | Feds (ECCC) | Feds                            |               | ecoactionwestnorth.ec@canada.ca          | Feasibility Study  |  |
| eclined   | Mott Foundation                     | Non-profit  | Non-profit                      | Ongoing       |  | CLI water quality trading  |  |
|           | RBC Tech for Nature                 | Private     | Private                         | 15-Feb-21     |  | Feasibility Study  | Check with Karen Kun (WIL) for contact at RBC          |
|           | Ontario Water Consortium            |             |                                 |               |  |  | Ask Brenda Lucas about funding opportunities           |
|           |                                     |             |                                 |               | Manitoba Strategic Infrastructure        |  |  |
|           |                                     |             |                                 |               | Secretariat                              |  |  |
|           |                                     |             |                                 |               | Phone: 204-945-4074 or toll-free: 1-800- |  |  |
|           | Investing in Canada Infrastructure  |             |                                 |               | 268-4883                                 |  |  |
|           | Program (ICIP)                      | Feds (IC)   | Prov                            | Not announced | Email: ICIP@gov.mb.ca                    | NI   | No upcoming calls for proposals in Manitoba            |
|           | Disaster Mitgation and Adaptation   |             |                                 |               |  |  | Unclear when new funding window opens, but it is in    |
|           | <u>Fund</u>                         | Feds        | Feds                            |               | infc.dmaf-faac.infc@canada.ca.           |  | McKenna's mandate letter                               |
|           | Sustainable Development Goals       |             |                                 |               |  |  |  |
|           | Program                             | Feds (ESD)  | Feds                            | Closed        |  |  |  |





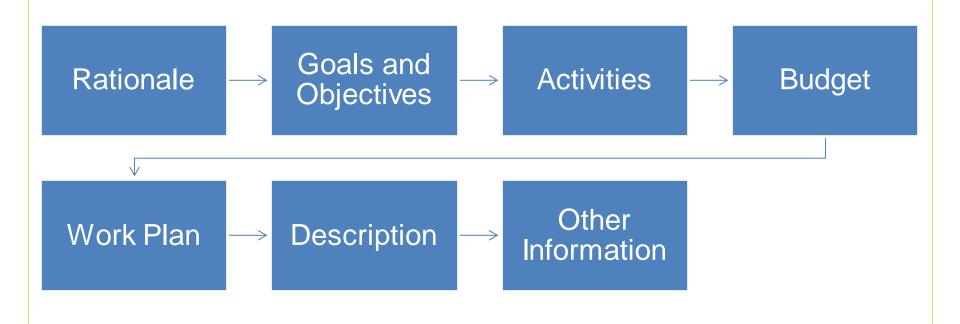
# **WRITING A PROPOSAL**

Every proposal is different, but they all have similarities

 Writing a proposal is just taking your project plan and fitting it into a new format



# TYPICAL PROPOSAL STRUCTURE





# **RATIONALE**

Rationale: Provide a brief background that will provide context for why your community needs to undertake this work. Include information about work done to date or if this funding request is part of a larger activity. Maximum 250 words



# GOALS, OBJECTIVES & ACTIVITIES

- List your project's goals and objectives
- List the activities that will take place in order to accomplish your goals/objectives

### TIP

Always use very clear and direct language:

The goal of this project is A. To accomplish A, we will achieve BCD objectives. Each objective will be achieved by carrying out the following activities:



# **BUDGETING**

### 10 Tips for Creating a Budget:

- 1. Create two budgets: one for planning purposes, the other for the funder.
- 2. Create a budget item for each major activity.
- 3. Be realistic with each activity.
- 4. Give yourself enough time (salary hours) and equipment to complete each activity.
- 5. Include a detailed description of each item.
- 6. Reserve some funds in case activity costs are more than expected (contingency).
- 7. Get help and ask questions if you are unsure about an activity.
- 8. Look for in-kind support.
- 9. Double-check your math and consult with your finance department for feedback and make the suggested changes
- 10. Let the funder know if you need to make changes.





Turning ideas into projects

Searching for funding

Proposal writing

# **WORKPLAN**

|   |               | <u> </u>  | <u> </u> |                |   |                              |   | <u> </u>   |   |
|---|---------------|---|----------|----------------|---|------------------------------|---|--|---|
| - | Activity<br># | Description   | Timeline | Status         | Factors<br>affecting timing<br>and completion | Led by                       | To be reported (measures of success)  | Details  | Questions   |
|   | 1             | EXAMPLE: Contract the services of three adults or Elders to become trainers | May 21   | Completed      | None  | Mary                         | Copy of job posting   | Contract posting put on the website, Facebook and bulletin boards  | How many applicants? Who can apply?                                     |
|   | 2             | EXAMPLE:<br>Design a series<br>of five youth<br>workshops                   | June 31  | In<br>Progress | Summer<br>holidays and<br>election            | CIER<br>Staff<br>and<br>Mary | Description of<br>each workshop,<br>list of activities<br>completed and<br>photos | Work with three contracted adults, the staff from the community freezer, and CIER to design the five workshops | What equipment do we already have that we can use during the workshops? |
|   | 3             | EXAMPLE:<br>Organize a<br>harvester/gathere<br>r workshop                   | July 15  | Not<br>Started | Holidays and people going out to their camps  | Mary                         | Workshop<br>Agenda, # of<br>workshop<br>attendees,<br>workshop report             | One workshop<br>held at the band<br>office with an<br>open invitation to<br>harvesters and<br>gatherers        | Where?  |



# **PROJECT DESCRIPTION**

- Describe how you see the project taking place in your community
- Provides essential information on the project background
- Describe the project's location, its intent, the specific goals and objectives, and what you hope to achieve from the project

## In other words...

A description is a summary of the whole project in plain language.

It might be at the beginning of the proposal, but often you would write it at the end...complete depends how you prefer to work!



# OTHER INFORMATION

- Some proposals may ask for:
  - Band Council Resolution
  - Letters of Support
  - Equipment quotes
  - Examples of previous work
  - Resumes



# **FUNDING TERMS**

- Carefully read Contribution Agreement, sign and send back to funder
- The contribution agreement is important to reference throughout your project
- Your contribution agreement tells you:
  - The deliverables you committed to
  - When you will receive funding
  - Reporting requirements
  - And more!

# OTHER THINGS TO DO

- Revisit your project plan
- Develop a tracking sheet
- Keep track of your finances
- Create a contact list
- Familiarize yourself with reporting requirements

# REPORTING

# REPORTING

- Check your contribution agreement
- In most cases, the funder will provide a template

Attach photos, deliverables, etc.

# **TYPES OF REPORTING**

- Narrative report
  - Tell a story
  - Be honest about challenges
  - Track outcomes beyond what you committed to
  - Attach photos, deliverables, etc.
- Financial report
  - Track spending throughout project
  - Always report against original budget
  - Changes are often fine with rationale; check with funder



# FIRST NATION SOLID WASTE MANAGEMENT INITIATIVE (FNSWMI) FUNDING CATEGORIES

#### **Planning**

- Land Use Plans
- Solid Waste Management plans
- Investment plans
- Feasibility
   Studies

## Capacity & Training

- Site Operators
- Community Champions
- Educational materials for community
- •School Awareness programs
- Signs
- Videos, podcasts

## Programs & Partnerships

 Support development & Implementation of Municipal Type Service Agreements or other partnership arrangements

## Infrastructure & Assets

- Rehabilitation of existing waste sites
- Design &
  Construction of
  Transfer
  Stations &
  Landfills
- Purchase of equipment

## Operation & Maintenance

- Provide adequate O & M for collection, disposal and diversion of waste.
- Site Operators
- Assets associated with trucks, transfer stations and landfills, etc.



# **OMSWAS FUNDING CATEGORIES**

- Facility Operations
- Collection & Hauling Operations & Maintenance
- Overheard (e.g., Hydro, insurance, etc)
- Minor Equipment Purchases & Materials
- Services (e.g, paid to a third party, MTSA)
- Salaries & Wages
- Training
- Community Education, Awareness & Participation (e.g., one time community clean up).



# PROPOSALS AND PROPOSAL WRITING:

| A APPLICANT/PROPONENT INFORMATION  |   |  |              |
|--|---|--|--------------|
| Contact Information  | -   |  |              |
| Name:  | Applicant Eligibility   |  |              |
|  | <ul><li>First Nation</li></ul>  |  |              |
| Associated First Nation (if application submitted by Tribal Council or   | O Tribal Counc  |  |              |
| Organization on behalf of First Nation(s))   | U inbal counc   | 11   |              |
|  | O First Nations   | Organization   |              |
|  |   | -  |              |
| Contact name and title:  | Phone:  | Fax:   |              |
|  |   |  |              |
| Mailing Address:   | Email:  |  |              |
|  |   |  |              |
|  |   |  |              |
| B PROJECT DESCRIPTION Project Title:   |   | Date of applic   | ation:       |
| rioject rioe:  |   |  |              |
|  |   |  |              |
| Description of the Project Provide a high-level overview describing the proposed activities and/or i   | cope of work.   |  |              |
|  | cope of work.   |  |              |
| Provide a high-level overview describing the proposed activities and/or-   | ng History  |  |              |
| Provide a high-level overview describing the proposed activities and/or- provide a high-level overview describing the proposed activities and/or- provided and activities activities and activities and activities and activities activities and activities and activities acti | ing History se communities that for station, direct hasi,   | etc), equipment currently ava  |              |
| Provide a high-level overview describing the proposed activities and/or-   | ing History se communities that for artistion, stores hand, avogram, types of mont Services Canada's Fir                            | etc), equipment currently aud<br>erials diverted/recycled, etc   |              |
| Provide a high-devel overview describing the proposed activities and/or- provide a high-devel overview describing the proposed activities and/or- provide activities and activities and activities activities and activities | ing History  be communities that  for attation, stored hand,  program, types of mote  Services Canada's Fire  Solid Waste Assets () | etc), equipment currently eso<br>exists diverted/recycled, etc.<br>st Nation Solid Waste<br>OMSWAS) Program? | lable to the |
| Provide a high-level overview describing the proposed activities and/or- provide a high-level overview describing the proposed activities and/or- Status of Edisting Waste Management Situation & Previous Fund What is the current waste management situation in the community or to Pricase active where enabled established in the pro- ferror active system (level), two funds yould be collector system, overall stat condition, number of stell snobled in Have you or the community received previous funding from Indigenous Management Initiative [PISSWM] and/or Operation and Mahtemance or   | ing History  be communities that  for attation, stored hand,  program, types of mote  Services Canada's Fire  Solid Waste Assets () | etc), equipment currently eso<br>exists diverted/recycled, etc.<br>st Nation Solid Waste<br>OMSWAS) Program? | lable to the |



# **FUNDING PROPOSALS**

## Nine Steps:

- 1. Project Title
- 2. Background
- 3. Project Description
- 4. Objectives of Project
- 5. Activities
- 6. Deliverables
- 7. Budget
- 8. Timeline
- 9. Contact



# 1. PROJECT TITLE

- Give your project a name.
- Make the project name simple and fun.
- The project name should be something you like and feels right to you and/or your community.
- The title should reflect the funding program you are applying for.
- Sometimes it is easier to give a name to your project once you have completed the other sections.



### 1. PROJECT TITLE

## **Example:**

Big River First Nation Community Waste Workshops



# 2. BACKGROUND/STATUS OF WASTE MANAGEMENT SYSTEM/PREVIOUS FUNDING HISTORY

- Provide some information about the state of the waste site/system in the community.
- Explain what has occurred in the past or how this project has come about and why.
- You do not have to provide a lot of information.
- Provide just enough information to help the reader/funder understand the need for the project (e.g., ISC or other funding agency)
- Provide 1-2 short paragraphs or 3-5 bullet points.



### 2. BACKGROUND

#### **Example:**

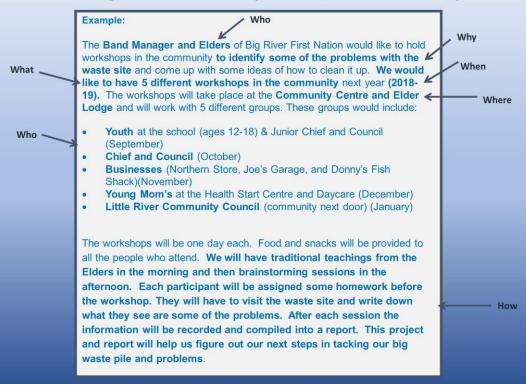
Dealing with waste in our community is a big challenge. Big River First Nation is only accessible by air or winter road. The waste site is located beside the lake and has been used for 30 years. We have put all our garbage there for years and people are concerned about the effects on the lake. Most people use the lake to fish for food for their families. We recently built the *Big River Community Centre and Elder Lodge* and we now have a space and an Elder to help our community start to talk about the problem.



## 3. PROJECT DESCRIPTION/SUMMARY:

- Provide a description of how you see the project take place in your community.
- Tell us how it will roll out.
- Provide the 5 Ws of project
  - ➤ Who who is involved with the project
  - What what is the project all about
  - When when will the project occur (what is the timeline/timeframe)
  - Where where will the project occur
  - Why why is the project important, why are certain people involved, why will the project occur over a certain amount of time, why is the location important.
- This section does not have to be very long, but it should answer most of the 5 Ws.

#### 3. Project Description/Summary:





### 4. OBJECTIVES OF THE PROJECT/COMMUNITY BENEFITS

- State the intent of the project.
- List what you hope to achieve from the project.
   What is it you want the project to achieve for your community? How will it benefit the community.
- This can be the most challenging part of a proposal. You really have to think about what it is you want to do and how you are going to do it.



#### **Example:**

The intent of this project is to find solutions to deal with our waste site and to curtail any negative environmental effects it may have on the lake. The specific objectives of the project include:

- To obtain information from the different users of the site to understand what is disposed of at the site and why.
- To begin open and honest discussions with our community members, neighbours and businesses about the problems with our waste so we can find solutions to handling the different wastes.
- To define concrete actions and appropriate timelines for the actions to clean up the waste site.
- To hear the voices of the mothers in the community about how they want to see the future of the lake and the land for their children to inform the strategy.
- To develop a report to present to Chief and Council and the community so we can eventually build a long term strategy for using the site and eventually closing it down.



### 5. PROJECT ACTIVITIES

 List all the different activities you will undertake to achieve the project objectives and complete the project.



### 5. PROJECT ACTIVITIES

#### **Example:**

The activities included in the Big River Community Waste Workshops Project include:

- 6 Planning meetings with the Elders and Band Manager
- 5 Community workshops with specific target groups
- 10 Radio announcements on the local radio station promoting the workshops. This will be done by the Band Manager.
  Announcements will be done in the evenings two days before workshops.
- 3 Post-workshop meetings to compile information and write reports.



## **6. PROJECT DELIVERABLES**

- Indicate the products, items, events, activities that you will derive from the project.
- List the things that are tangible.
- You can include the timeline for completing each deliverable if you like.



### 6. PROJECT DELIVERABLES

#### Example:

The deliverables for the project include:

- 5 Workshops (8 hours each)
- 6 Community Reports (one to share with each workshop group and one to share at Elder Lodge) (due March 31st
- 1 Draft Report for the funder (due February 15<sup>th</sup>)
- 1 Final Report to the funder (due March 31<sup>st</sup>)



# 7. BUDGET

- Indicate how much it will cost to complete the full project.
- Break the project down into separate costs. Show the funder all the different things you will have to pay for to complete the project.
- Some funding programs may require you to obtain quotes for certain items (e.g., minor equipment purchases) so you can provide an accurate and reasonable cost estimate on your proposal.



#### **Example:**

Big River Community Waste Workshops:

- Hall Rental = \$500 (\$100 x 5 workshops September January)
- Elder Honariums = \$2000 (2 Elders x 5 workshops x \$200)
- Food/Catering = \$5000 (5 workshops x \$1000)
   (see attached quotes from Sally's Catering Service and Donny's Fish Shack)
- Prizes/Art work = \$500 (5 workshops x \$100) (see attached quotes from Jim's Woodcarving Shop and Bill's Paintworks)
- Per Diem for Moms = \$2000(Health Start& Daycare) (20 moms X \$100)
- Supplies (flipcharts, markers, pens, workbooks) = \$200 (see quotes from the Northern Store)

#### **Total Costs for Workshop = \$8200**



## 8. TIMELINE

- Indicate how long you think the project will take to complete.
- (e.g., 6 months, 1 year, 2 years)
- Indicate the different milestones that will be reached during the project timeframe.
- Show the reader/funder the stepwise process of completing the project within the timeframe. This is not required, but it helps the reader/funder understand how the project will work or be implemented.



#### **Example:**

The planning, implementation and reporting for the Community Waste Workshop will take approximately 8 months. It is anticipated that the process will begin in August 2018 and be completed by the end of March 2019.

#### **August:**

**Planning** 

#### **September – January:**

Workshops

#### February – March:

Follow-up discussions, goals, report writing





yourcier.org earth@yourcier.org







